**INTEREST RATES MARKET NOTICE**

**Date: 16 July 2015**

**Subject:** New Financial Instrument Listing

***(REBOSIS PROPERTY FUND LIMITED –“REBC02”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED** on Interest Rate Market with effect from 20 July 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** REBC02

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 7.558% (3 Month JIBAR as at 16 July 2015 of 6.158% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 July 2016

**Books Close** 10 October, 10 January, 10 April, 10 July

**Interest Payment Date(s)** 20 October**,** 20 January, 20 April, 20 July

**Last Day to Register** By 17:00 on9 October, 9 January, 9 April, 9 July

**Issue Date** 20 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 20 July 2015

**First Interest Payment Date** 20 October 2015

**ISIN No.** ZAG000128000

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/REBC02%20Pricing%20Supplement%2020150720.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/REBC02%20Pricing%20Supplement%2020150720.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Shalini Vandayar Nedbank Limited +27 11 2944634

Bianca Vaaltyn JSE +27 11 5207377